

SEARCHES/EMPLOYER ACCOUNT HOME

Introduction

This section of the document will show how an authorized user can search and view the individual employer home pages of assigned employers. Once at the employer home page, you will be able to access & perform most of the employer functions on behalf of the employer. However, the functions that you will be able to perform will be controlled by the roles assigned to you by the employer. Once you are at the employer home page, you will be able to see only the functions assigned by the employer. Please refer to the Employer User Guide for complete information on all the functions, performed from an employer account. You must contact the employer you are servicing to gain access to a role you require.

Step-by-Step Instructions:

1. Navigate to the TPA home page. If required, please refer to the section 'Logging In'. The following page will appear.

Change Password Logoff	
TPA Home	Third Party Administrator
Account Maintenance	TPA ID: 100 TPA Name: XXXX
Assign TPA Role	TPA Home
Employment and Wage Detail Reporting	TPA Home TPA Home
Payment Information	
Searches	
User Maintenance	
	<div> Account Maintenance View or update TPA account information such as; Name, Organization Type, addresses and phone numbers. </div> <div> Employment and Wage Detail Reporting Submit Employment and Wage Detail files for multiple or individual employer accounts (adjustments and original reports), or view employment and wage detail report information for TPA submissions and client groups. To manage Employment and Wage Detail Reports for individual employer accounts, this includes 'Copy from Previous' or 'Manual' submissions, navigate to the Employer's account via the 'Searches' function. </div> <div> Searches Search for employers for which the TPA has been assigned account access. </div> <div> Assign TPA Role Submit client(s) for assignment of employment and wage detail and payment roles </div> <div> Payment Information Make payments for multiple or individual employer accounts or view payment information for agent submissions and client groups. To manage individual employer accounts, navigate to the employer's account via the 'Searches' function. </div> <div> User Maintenance Create new or update existing TPA user information </div>

2. Click on the link 'Searches'. The following page will appear.

Change Password Logoff	
TPA Home	Third Party Administrator
Account Maintenance	TPA ID: 100 TPA Name: XXXXXX
Assign TPA Role	Searches
Employment and Wage Detail Reporting	Client/Rate Download Search for Employer/client rates file.
Payment Information	Employer Search Search for Employers/clients by Employer Name, Employer Account Number, and/or role.
Searches	
<ul style="list-style-type: none"> ▸ Client/Rate Download ▸ Employer Search 	
User Maintenance	

- Click on the link 'Employer Search'. The following page will appear.

[Change Password](#) | [Logoff](#)

[TPA Home](#)
[Account Maintenance](#)
[Assign TPA Role](#)
[Employment and Wage Detail Reporting](#)
[Payment Information](#)
[Searches](#)
 ▸ [Client/Rate Download](#)
 ▸ **[Employer Search](#)**
[User Maintenance](#)

Third Party Administrator

TPA ID: 1001 TPA Name: XXXXXX

Employer Search

Employer Name:
Employer Account Number:
FEIN:
Role: All

- The search results will appear as shown below. Based on your search criteria, one or more employer accounts displayed. Along each employer name, the assigned role(s) will also be displayed. Click on the Employer name to go to the home page of the employer.

[Change Password](#) | [Logoff](#)

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[User Maintenance](#)

Third Party Administrator

TPA ID: 1001 TPA Name: XXXXXX

Employer Search

Employer Name:
Employer Account Number:
FEIN:
Role: All

Search Results

Employer Name	FEIN	EAN	Role	Services Begin Date	Services End Date
Employer	100	10C	Account Maintenance Update and Submit	7/31/2009	
Employer	100	10C	Benefit Charges Protest Submission	7/31/2009	
Employer	100	10C	Payments Update and Submit	7/31/2009	
Employer	100	10C	Employment and Wage Detail Update and Submit	7/31/2009	
Employer	100	10C	Wage and Separation Mailing	7/31/2009	
05		10C	Account Maintenance Update and Submit	11/20/2009	
05		10C	Benefit Charges Protest Submission	11/20/2009	
05		10C	Payments Update and Submit	11/20/2009	
05		10C	Employment and Wage Detail Update and Submit	11/20/2009	

Select Link for [Role Definitions](#)

Click here to view the assigned roles.

Click here to view a description of the roles.

- The employer home page will appear as shown below. You will be able to perform employer functions from here by clicking on the appropriate links. Please refer to the employer user guide for the complete set of instructions on performing employer functions.

While you are at this page, you will be able to go to a different employer account by clicking on the link 'Change Employer'. Click on 'Leave Employer' to leave the employer home page and return to the TPA home page.

[Change Password](#) | [Logoff](#)

[Employer Home](#)
[FAQ/Contact Us](#)
[Account Maintenance](#)
[Benefit Charge Activities](#)
[Correspondence](#)
[Employment and Wage Detail Reporting](#)
[Payment Information](#)
[User Maintenance](#)

Third Party Administrator

TPA ID: 100 TPA Name: XXXXXX

Employer Information

Employer Account Number: 100i Employer Name: Employer

Employer Home

[Employer Home](#)
Employer Home

[FAQ/Contact Us](#)
Review frequently asked questions (FAQ's) for the UI program or UI system. Submit inquiries if the FAQ does not answer your question.

[Account Maintenance](#)
Maintain account information including changing legal name, mailing address, owners/officers, reporting units, or reporting status. View the most recent Tax Rate Notice, authorize TPAs or provide information regarding the purchase or sale of a business.

[Benefit Charge Activities](#)
View Benefit Charges by calendar year and quarterly summaries; claimant detail summaries; and individual claimant transaction details. Additional information includes fiscal year summaries with tax rate buydown and/or merger-acquisition details related to benefit charges.

[Correspondence](#)
Search for Correspondence

[Employment and Wage Detail Reporting](#)
Submit Employment and Wage Detail Reports for this Agency and the Department of Revenue. View historical Employment and Wage Reporting information.

[Payment Information](#)
Make payments; view account summary, pending payments, processed or cancelled payments, taxable wages, and FUTA credit information.

[User Maintenance](#)
Assign or Update user access to Employer account information.

Click here to go to TPA home page.

This area will display the available employer maintenance functions.